Mperativ Agentic Al:

Turn Your GTM Data Into Executive Clarity

Today's GTM teams are drowning in dashboards. CMOs don't need more charts—they need answers. Mperativ's Agentic AI turns funnel data into executive-ready narratives that explain what's happening, why, and what to do next.

Executive Summary: Q1 2025 Marketing & Sales Funnel Performance

This summary analyzes full-funnel performance with a focus on Target Account conversions and content impact.



Key Findings

- Qualification Gap: Early-stage volume was strong (96% to goal), but Sales Qualified Leads lagged at 70% overall—and just 10% for Target Accounts.
- Mid-Funnel Strength: SALs hit 171% of target, with a 133.7% MQL→SAL conversion rate.
- **Top-Performing Content:** White papers—especially "Five Trends Reshaping Digital Identity in 2025"—drove 65–83% of funnel engagement.
- Segment Spotlight: Financial institutions led Target Account activity, especially product managers.



Strategic Implications

- 1. The dramatic overperformance at the Sales Accepted stage followed by severe underperformance at Sales Qualified suggests potential issues with qualification criteria alignment between marketing and sales teams
- 2. Product management roles represent the primary audience throughout most of the funnel, but more specialized roles emerge at the Sales Qualified stage, indicating a potential targeting misalignment
- 3. The consistent effectiveness of white papers, particularly "Five Trends Reshaping Digital Identity in 2025," demonstrates strong content-market fit that should be leveraged further



Recommended Actions

- 1. Conduct an urgent review of the qualification criteria and processes between Sales Accepted and Sales Qualified stages to identify and address the severe conversion bottleneck
- 2. Develop targeted content specifically for financial sector product management roles, which represent the highest-performing segment
- 3. Analyze the characteristics of the few Target Accounts that successfully reached Sales Qualified status to refine targeting criteria and improve conversion rates



Impact Forecast

- Short-term: Qualified lead shortfall will affect Q2 pipeline
- Long-term: 4.1% SAL→SQL conversion could result in year-end revenue gaps
- **Key Risk:** 90% drop in Target Account qualification is the top threat to plan

Why Mperativ

This is one example of how Mperativ brings clarity to GTM performance. Our Agentic AI delivers executive-ready narratives based on real-time CRM data and tied directly to revenue—learn more at www.mperativ.io or book a demo.